

WithumWorkflow™ Accounting and Finance Outsourcing



withum 
AUDIT TAX ADVISORY

WithumWorkflow™

Your Solution for Outsourced Accounting and Finance

✚ Why Consider WithumWorkflow™ Outsourced Accounting and Finance?

Because there is freedom in newly acquired time and money. Partnering with a firm that has inherent experience in offering these valuable assets through an alternative solution to accounting and finance will transform the way you do business.

What Is WithumWorkflow™?

WithumWorkflow™ brings clients into the digital age by providing scalable outsourced accounting and finance services that improve a company's workflow and transparency. We understand that businesses want to focus on their passion while having full knowledge of their financial standing and performance. WithumWorkflow™ provides that stress-free solution of a perfectly framed financial picture, saving companies valuable time and money. Every business's needs are different based on their stage in the business lifecycle, so we've tailored our services to fit exactly what you need. Our clients range from large organizations that prefer not to staff and manage an accounting department, to smaller entities or startups that need a 360-degree approach to direction and support.

WE DESIGN CUSTOM SOLUTIONS FOR YOUR NEEDS:



Benefits Received

Cost-efficiency is important to any business, that's why we've made it one of our primary goals. We deliver on this intent through our use of technology and through the productivity of our outsourced accounting and finance team members. A significant benefit of this approach is the time you get back by reducing or eliminating your involvement with accounting and finance matters, large or small. Your problems become ours to manage, and we have an efficient, trained group of professionals to handle any accounting or finance requirement. Additionally, you have access to Withum's resources which includes industry expertise, world class service and innovative solutions.

IMMEDIATE MEASURABLE BENEFITS:

- ✓ Accurate Information On A Timely Basis
- ✓ Elimination Of Recruiting, Training and Managing Accounting Staff
- ✓ Digital transformation of your Accounting and Finance Workflows

WithumWorkflow™

Cost Effective, Best Practices Support: An Effective Alternative to Gain Efficiencies and Reduce Risks

What Does Best Practices Mean?

Best practices means developing accounting systems and processes and using techniques and technology to provide a rich source of information in a cost-effective manner.

The “Big Picture”

Your outsourced team will ensure that vendors are paid, journal entries are made and your financial statements and management reports are accurate, on-time and meaningful. We will identify the critical success factors vital to your organization and monitor them using the appropriate key performance indicators.

A “No-Surprises” Bundled Solution

Businesses that outsource their accounting function see an immediate financial benefit with the elimination of time and money spent on accounting matters. WithumWorkflow™ provides you a dependable solution with a no-surprises flat monthly investment. These bundled services can be customized to include the most current services and technology.

Complimentary Initial Assessment

We will conduct an initial assessment of your current accounting workflow. We will interview your leadership to identify what they need, examine your accounting processes and software and measure things such as the number of vendors, invoices, journal entries and transactions. Next, we create a proposal unique to your needs. Upon mutual agreement of the proposed services you require, we waste no time in getting you up to speed with your new outsourced accounting and finance team.

Core WithumWorkflow™ Services

Allow us to fill the gaps by providing services that are a custom-fit to you and your business goals.

- Accounting Software Selection and Updates
- Accounts Payable and Receivable Processing
- Administration
- Audit Preparation
- Banking Relationships
- Board Of Directors Financial Training
- Budgets and Forecasts
- Cash Management and Cash Flow Projections
- CFO and Controller Services
- Executive Committee Presentations
- Fund Tracking and Grant Management
- General Ledger Maintenance
- Income Tax Preparation & Filing
- Monthly Financial Closings
- Payroll Coordination & Benefits
- Preparation Of Financial Statements
- Sales and Payroll Tax Returns

Why continue to do what you have always done when there may be a better way? Let us conduct an initial no-cost assessment of your department and processes to see if outsourced accounting and finance is the right fit for your business.

FREQUENTLY ASKED QUESTIONS

WHO PERFORMS THE ACCOUNTING?

The WithumWorkflow™ team is made up of paraprofessionals, senior accountants, managers and partners based in your local Withum office. Additionally, you have access to Withum's resources which includes industry expertise, world class service and innovative solutions.

WHAT IF WE DO NOT HAVE A CFO OR CONTROLLER?

We can become your CFO or Controller.

WILL YOU ALSO BE OUR AUDITOR?

No. Under professional standards of independence, as your accounting resource, we would not be permitted to audit the accounting records that we create.



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